

1.20221229

2.24,992,014

3.3.00 /

“ ”20221229

20222022

2022

“ ” “ ” “ ”

20221229

35724,992,0143.00

/

1.20221014

<2022

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2022>

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2022>

2022>

2.20221129

“ ”

1.

2.

3. 36

4.

5.

1.

2.

3.

4.

5.

“ ”

1. 12

2. 12

3. 12

4.

5.

6.

“ ”

1.

2.

2022

2022 12 29 357

24,992,014 3.00 /

2022 12 29

24,992,014 3.67%

357

3.00 /

A

			%	%
		500,000	2.00	0.07
		250,000	1.00	0.04
		400,000	1.60	0.06
		300,000	1.20	0.04
		300,000	1.20	0.04
		300,000	1.20	0.04
351		22,942,014	91.80	3.37
357		24,992,014	100.00	3.67

1. 40%

2.

48

24

60

24

36

	24 36	40%
	36 48	30%
	48 60	30%

1.
- 1
- 2

3 36

4

5

2.

1

2

3

4

5

3.

1 12

2 12

3 12

4

5

6

4.

1

2

1.2

1

3 / 4

5.

2023-2025

	2023	2023	EOE	31.0%	2021
		75	2023	300%	
		90%			
	2024	2024	EOE	31.5%	2021
		75	2024	500%	
		90%			
	2025	2025	EOE	31.7%	2021
		75	2025	600%	
		90%			

1. EOE=EBITDA/EBITDA
- Wind EOE
2. EOE

Wind “ WIND ”

Wind

A 7

1	002251.SZ	
2	002336.SZ	
3	002697.SZ	
4	601116.SH	
5	601933.SH	

6	603708.SH	
7	605188.SH	

6.

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29

2.95

=5.95-3.00

/

7,372.64

5.95

/

24,992,014

3.00

/

2022

12

		2023	2024	2025	2026
24,992,014	7,372.64	2,764.74	2,764.74	1,290.21	552.95

2022

2.

5%

3.

4.

		2022	12	29	2022
	3.00	/			357
24,992,014					

1.	2022
	2022 12 29

2.

3.

4.

5.

6.

7.

	2022	12	29	3.00	/
357			24,992,014		

- 1.
 - 2.
 - 3.
 - 4.
 - 5.
- 2022

2022 12 30